



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

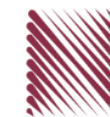
1st October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, October 1, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,917.72	30.99	0.45%	-5.13%	7,660.99	6,734.52	40.94	1.65	31.49	4.02
Premier Index	7,552.28	31.47	0.42%	-6.94%	8,592.03	7,399.12	31.23	1.89	33.48	4.50
Main Index	5,749.74	32.36	0.57%	2.73%	5,810.63	5,190.37	9.71	0.88	25.11	2.48
NIC 50 Index	9,088.64	366.34	4.20%	0.05%	9,634.57	8,510.92	30.53	1.89	33.48	4.50

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	31.87	164.86
Premier Index	21.90	74.07
Main Index	9.98	90.79
NIC 50 Index	30.52	119.15

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	75	35	40
Premier Index	15	9	1
Main Index	60	26	39
NIC 50 Index	30	15	5

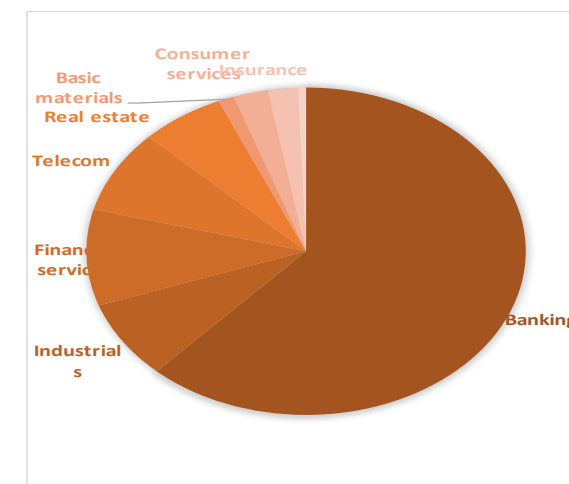
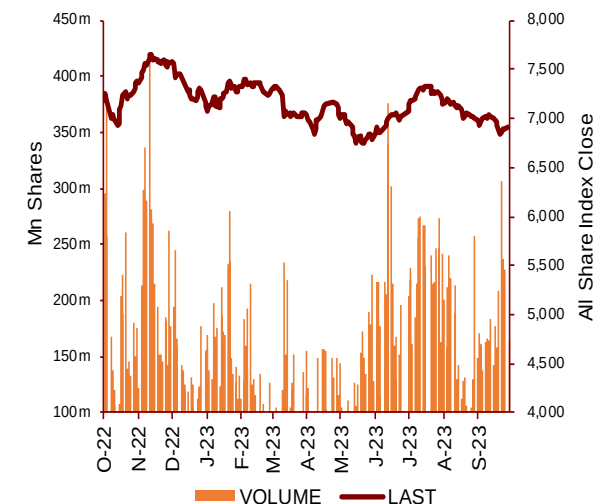
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.033	7,566	46.67%
Equipment Holding	0.031	3,517	14.07%
Energy House Holding	0.057	553	7.36%
Wethaq Takaful Insurance	0.024	5,397	7.14%
Real Estate Trade Centers	0.046	69	7.01%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.056	2,074	-13.64%
Independent Petroleum Gro	0.413	6	-9.23%
Jiyad Holding	0.022	356,470	-5.98%
Inovest BSC Public	0.082	3,900	-4.77%
Arkan Al Kuwait Real Estate	0.085	2,153	-3.95%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Agility Public Warehousing	0.561	3.44	0.54%
Kuwait Finance House	0.736	3.38	0.41%
Arzan Financial Group for Fina	0.179	1.79	-1.10%
Kuwait Real Estate	0.163	1.72	-1.21%
National Bank of Kuwait	0.905	1.67	-0.11%

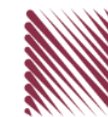
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Jiyad Holding	0.022	15.58	-5.98%
Kuwait Real Estate	0.163	10.43	-1.21%
Arzan Financial Group for F	0.179	9.91	-1.10%
International Financial Advis	0.215	7.47	-0.92%
Coast Investment and Deve	0.103	7.13	-2.83%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,685.89	5.550	0.33%	-6.3%	1,878.3	1,643.8	24.975	1.19	19.40	2.82
Industrials	924.21	4.120	0.45%	-14.7%	1,153.2	884.2	3.119	0.94	26.24	3.00
Financial services	1,245.66	7.280	0.59%	-1.5%	1,389.2	1,155.2	3.831	0.99	44.98	2.49
Telecom	1,086.43	14.140	1.32%	-9.2%	1,267.2	1,055.1	3.309	1.18	11.11	3.68
Real estate	1,184.07	8.500	0.72%	-2.7%	1,288.6	1,071.7	2.491	0.69	24.48	1.81
Basic materials	843.96	10.880	1.31%	-3.7%	980.0	800.8	0.474	1.47	7.95	12.39
Consumer services	594.29	-1.700	-0.29%	24.2%	629.9	437.7	1.030	2.72	12.41	2.72
Insurance	2,227.75	6.580	0.30%	43.2%	2,254.5	1,481.4	0.888	1.01	16.23	4.54
Health care	475.11	0.000	0.00%	2.9%	487.2	397.7	0.236	-0.65	12.22	1.75
Energy	926.93	-34.330	-3.57%	-15.6%	1,242.7	925.9	0.188	0.74	9.32	2.23
Utilities	492.11	2.640	0.54%	-1.1%	547.4	447.4	0.206	1.68	15.00	6.45
Consumer goods	1,559.00	1.830	0.12%	4.7%	1,760.6	1,351.5	0.179	1.12	74.93	1.18
Technology	559.45	3.640	0.65%	-20.2%	800.3	524.5	0.008	0.69	NM	-
	6,917.72	30.99	0.45%	-5.1%	7,661.0	6,734.5	40.94	1.65	31.49	4.02



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



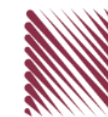
Premier Market

Sunday, October 1, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.905	-0.001	-0.11%	1.74	13.69	3.73	7,177	0%	-12%	1.67	1.84	13.1%	1.6%	1.089	0.902	22.98%
Kuwait Finance House	0.736	0.003	0.41%	1.87	19.09	2.29	10,790	-1%	-2%	3.38	4.59	13.5%	2.2%	0.805	0.685	34.55%
Mobile Telecommunications	0.492	0.005	1.03%	1.70	10.03	7.19	2,129	1%	-13%	0.65	1.32	17.3%	5.4%	0.629	0.485	6.82%
Boubyan Bank	0.608	0.004	0.66%	2.48	39.97	0.94	2,409	1%	-20%	0.25	0.42	6.3%	0.8%	0.801	0.579	7.71%
Agility Public Warehousing	0.561	0.003	0.54%	0.75	20.71	0.00	1,432	1%	-23%	3.44	6.07	4.1%	2.9%	0.820	0.509	4.58%
Mabanee Co.	0.834	0.009	1.09%	1.84	17.22	1.60	1,098	1%	3%	0.38	0.46	11.1%	5.5%	0.894	0.680	3.51%
Gulf Bank	0.264	0.001	0.38%	1.22	13.10	3.62	887	0%	-12%	1.09	4.11	9.6%	1.0%	0.338	0.246	2.84%
Burgan Bank	0.182	0.000	0.00%	0.70	18.46	4.19	627	0%	-13%	0.04	0.24	3.8%	0.7%	0.229	0.179	2.01%
Human Soft Holding	3.107	-0.018	-0.58%	3.80	9.17	12.19	397	-1%	-7%	0.19	0.06	40.5%	32.8%	3.845	3.057	1.27%
Warba Bank	0.189	0.004	2.16%	1.01	26.13	1.57	389	2%	-19%	0.59	3.13	3.9%	0.4%	0.250	0.182	1.25%
Boubyan Petrochemical	0.704	0.011	1.59%	1.33	10.35	8.66	375	2%	-13%	0.39	0.55	12.6%	6.9%	0.862	0.670	1.20%
Kuwait Projects Company Holding	0.119	0.002	1.71%	0.68	29.25	0.00	541	2%	4%	0.25	2.14	1.9%	0.2%	0.147	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.187	0.001	0.54%	1.68	15.00	6.45	206	1%	-1%	0.04	0.20	12.4%	2.9%	0.208	0.170	0.66%
National Industries Group Holding	0.202	0.002	1.00%	0.95	141.84	2.38	456	1%	-3%	0.74	3.67	0.8%	1.2%	0.240	0.181	1.46%
Boursa Kuwait Securities Co	1.840	-0.005	-0.27%	6.52	23.58	4.61	369	0%	-10%	0.33	0.18	32.3%	19.1%	2.410	1.760	1.18%
Kuwait International Bank	0.155	0.003	1.97%	0.57	15.80	2.41	238	-4%	-15%	0.87	5.68	3.0%	0.5%	0.195	0.148	0.76%
Jazeera Airways	1.468	-0.006	-0.41%	10.24	17.10	5.29	323	0%	-22%	0.20	0.14	61.1%	7.0%	2.200	1.455	1.03%
Alafco Aviation Lease and Finance	0.169	-0.001	-0.59%	0.74	NM	0.00	161	-1%	-16%	0.04	0.26	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.505	-0.003	-0.59%	1.50	74.93	2.36	157	-1%	29%	0.34	0.66	2.0%	1.1%	0.540	0.345	0.50%
Gulf Cable and Electrical Industries Group	1.183	0.009	0.77%	1.09	13.12	5.11	246	1%	-3%	0.86	0.73	8.3%	NM	1.340	0.967	0.79%
National Investments	0.226	-0.002	-0.88%	1.03	178.13	12.28	180	-1%	-4%	0.13	0.58	0.5%	0.2%	0.292	0.183	0.58%
Alimtiyaz Investment Group	0.064	0.000	-0.62%	0.41	NM	13.95	66	-1%	-14%	0.12	1.91	-2.0%	-0.6%	0.087	0.053	0.21%
Kuwait Real Estate	0.163	-0.002	-1.21%	1.17	15.19	1.77	150	-1%	57%	1.72	10.43	7.9%	2.9%	0.170	0.094	0.48%
Integrated Holding	0.434	0.002	0.46%	1.80	34.89	3.47	110	0%	17%	0.39	0.91	5.1%	3.3%	0.454	0.321	0.35%
ALI ALGanim	1.165	0.005	0.43%	8.40	13.21	5.95	319	0%	44%	0.29	0.25	35.1%	14.5%	1.287	0.750	1.02%
Kuwait Investment	0.131	0.002	1.55%	4.89	9.14	3.88	69	2%	-15%	0.05	0.36	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.179	-0.002	-1.10%	5.66	34.35	2.17	146	-1%	61%	1.79	9.91	3.7%	3.1%	0.195	0.099	0.47%
Aayan Leasing and Investment	0.163	0.003	1.88%	5.45	9.39	4.69	108	2%	20%	0.93	5.73	12.6%	8.4%	0.171	0.104	0.35%
Commercial Real Estate	0.099	0.000	0.40%	4.91	18.01	2.95	176	0%	3%	0.34	3.38	3.4%	2.0%	0.111	0.091	0.56%
Heavy Engineering Industries and Shipbuilding	0.745	0.009	1.22%	6.21	21.80	2.72	134	1%	20%	0.07	0.09	8.9%	3.6%	0.785	0.566	0.43%
GFH Financial Group	0.081	0.002	2.52%	5.23	8.72	6.14	284	3%	4%	0.33	4.06	10.5%	1.2%	0.095	0.069	0.91%
Total		31.47	0.42%	1.89	33.48	4.50	31,231	-1.7%	-6.9%	18.40	50.29					100%

DAILY MARKET COVERAGE REPORT

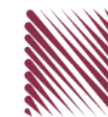
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.905	-0.001	-0.11%	1.74	13.7	3.73	7,177	-0.1%	-11.8%	13.1%	1.6%
Kuwait Finance House	0.736	0.003	0.41%	1.87	19.1	2.29	10,790	-1.1%	-2.0%	13.5%	2.2%
Mobile Telecommunications	0.492	0.005	1.03%	1.70	10.0	7.19	2,129	1.0%	-13.5%	17.3%	5.4%
Boubyan Bank	0.608	0.004	0.66%	2.48	40.0	0.94	2,409	0.7%	-19.8%	6.3%	0.8%
Agility Public Warehousing	0.561	0.003	0.54%	0.75	20.7	0.00	1,432	1.1%	-22.5%	4.1%	2.9%
Mabanee Co.	0.834	0.009	1.09%	1.84	17.2	1.60	1,098	1.1%	3.1%	11.1%	5.5%
Gulf Bank	0.264	0.001	0.38%	1.22	13.1	3.62	887	0.4%	-12.1%	9.6%	1.0%
Burgan Bank	0.182	0.000	0.00%	0.70	18.5	4.19	627	0.0%	-12.7%	3.8%	0.7%
Human Soft Holding	3.107	-0.018	-0.58%	3.80	9.2	12.19	397	-0.6%	-6.8%	40.5%	32.8%
Warba Bank	0.189	0.004	2.16%	1.01	26.1	1.57	389	2.2%	-18.9%	3.9%	0.4%
Boubyan Petrochemical	0.704	0.011	1.59%	1.33	10.4	8.66	375	1.6%	-13.4%	12.6%	6.9%
Kuwait Projects Company Holding	0.119	0.002	1.71%	0.68	29.3	0.00	541	1.7%	4.5%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.187	0.001	0.54%	1.68	15.0	6.45	206	0.5%	-1.1%	12.4%	2.9%
National Industries Group Holding	0.202	0.002	1.00%	0.95	141.8	2.38	456	1.0%	-3.2%	0.8%	1.2%
Boursa Kuwait Securities Co	1.840	-0.005	-0.27%	6.52	23.6	4.61	369	-0.3%	-10.1%	32.3%	19.1%
Kuwait International Bank	0.155	0.003	1.97%	0.57	15.8	2.41	238	-3.7%	-15.2%	3.0%	0.5%
Jazeera Airways	1.468	-0.006	-0.41%	10.24	17.1	5.29	323	-0.4%	-22.4%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.169	-0.001	-0.59%	0.74	NM	0.00	161	-0.6%	-16.3%	-16.4%	-3.6%
Mezzan Holding	0.505	-0.003	-0.59%	1.50	74.9	2.36	157	-0.6%	29.3%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.183	0.009	0.77%	1.09	13.1	5.11	246	0.8%	-3.4%	8.3%	6.4%
National Investments	0.226	-0.002	-0.88%	1.03	178.1	12.28	180	-0.9%	-3.8%	0.5%	0.2%
Alimtiiaz Investment Group	0.064	0.000	-0.62%	0.41	NM	13.95	66	-0.6%	-13.9%	-2.0%	-0.6%
Kuwait Real Estate	0.163	-0.002	-1.21%	1.17	15.2	1.77	150	-1.2%	57.4%	7.9%	2.9%
Integrated Holding	0.434	0.002	0.46%	1.80	34.9	3.47	110	0.5%	16.8%	5.1%	3.3%
ALI ALGanim	1.165	0.005	0.43%	4.10	13.2	5.95	319	0.4%	44.1%	35.1%	14.5%
Kuwait Investment	0.131	0.002	1.55%	0.59	9.1	3.88	69	1.6%	-15.1%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.179	-0.002	-1.10%	1.36	34.3	2.17	146	-1.1%	60.5%	3.7%	3.1%
Aayan Leasing and Investment	0.163	0.003	1.88%	1.15	9.4	4.69	108	1.9%	20.3%	12.6%	8.4%
Commercial Real Estate	0.099	0.000	0.40%	0.61	18.0	2.95	176	0.4%	3.0%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.745	0.009	1.22%	1.91	21.8	2.72	134	1.2%	20.1%	8.9%	3.6%
GFH Financial Group	0.081	0.002	2.52%	0.93	8.7	6.14	284	2.5%	4.5%	10.5%	1.2%
Total		31.47	0.42%	1.89	33.48	4.50	30,912	-1.7%	-6.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,552	31.47	0.42%	7,799	7,890	28	30,912	-1.7%	-6.8%	8,592	7,399

Top 5 Performrs (Today`s Price Change)

Warba Bank	0.189	0.004	2.16%	0.201	0.217	16	389	2.2%	-18.9%	0.250	0.182
Kuwait International Bank	0.155	0.003	1.97%	0.162	0.171	27	238	-3.7%	-15.2%	0.195	0.148
Kuwait Projects Company Holding	0.119	0.002	1.71%	0.125	0.121	38	541	1.7%	4.5%	0.147	0.099
Boubyan Petrochemical	0.704	0.011	1.59%	0.721	0.768	26	375	1.6%	-13.4%	0.862	0.670
Mabanee Co.	0.834	0.009	1.09%	0.851	0.791	45	1,098	1.1%	3.1%	0.894	0.680

Middel Performrs (Today`s Price Change)

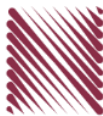
Mobile Telecommunications	0.492	0.005	1.03%	0.512	0.536	19	2,129	1.0%	-13.5%	0.629	0.485
National Industries Group Holding	0.202	0.002	1.00%	0.223	0.206	7	456	1.0%	-3.2%	0.240	0.181
Boubyan Bank	0.608	0.004	0.66%	0.619	0.665	40	2,409	0.7%	-19.8%	0.801	0.579
Agility Public Warehousing	0.561	0.003	0.54%	0.599	0.619	41	1,432	1.1%	-22.5%	0.820	0.509
Shamal Al-Zour Al-Oula Power & Water	0.187	0.001	0.54%	0.194	0.186	33	206	0.5%	-1.1%	0.208	0.170
Integrated Holding	0.434	0.002	0.46%	0.416	0.387	63	110	0.5%	16.8%	0.454	0.321
Kuwait Finance House	0.736	0.003	0.41%	0.757	0.752	35	10,790	-1.1%	-2.0%	0.805	0.685
Gulf Bank	0.264	0.001	0.38%	0.100	0.100	71	887	0.4%	-12.1%	1.210	0.996
Burgan Bank	0.182	0.000	0.00%	0.196	0.205	26	627	0.0%	-12.7%	0.229	0.179
Boursa Kuwait Securities Co	1.840	-0.005	-0.27%	1.938	1.936	13	369	-0.3%	-10.1%	2.410	1.760
Jazeera Airways	1.468	-0.006	-0.41%	1.749	1.787	30	323	-0.4%	-22.4%	2.200	1.455
Human Soft Holding	3.107	-0.018	-0.58%	3.347	3.426	31	397	-0.6%	-6.8%	3.845	3.057

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.505	-0.003	-0.59%	0.521	0.441	37	157	-0.6%	29.3%	0.540	0.345
Alafco Aviation Lease and Finance	0.169	-0.001	-0.59%	0.176	0.192	41	161	-0.6%	-16.3%	0.220	0.162
Alimtiiaz Investment Group	0.064	0.000	-0.62%	0.068	0.065	32	66	-0.6%	-13.9%	0.087	0.053
National Investments	0.226	-0.002	-0.88%	0.235	0.232	50	180	-0.9%	-3.8%	0.292	0.183
Kuwait Real Estate	0.163	-0.002	-1.21%	0.156	0.120	61	150	-1.2%	57.4%	0.170	0.094

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.905	-0.001	-0.11%	1.74	13.69	3.73	7,177	-0.1%	-11.8%	1.67	1.84	13.1%	1.6%	1.089	0.902	17.53%
Kuwait Finance House	0.736	0.003	0.41%	1.87	19.09	2.29	10,790	-1.1%	-2.0%	3.38	4.59	13.5%	2.2%	0.805	0.685	26.36%
Boubyan Bank	0.608	0.004	0.66%	2.48	39.97	0.94	2,409	0.7%	-19.8%	0.25	0.42	6.3%	0.8%	0.801	0.579	5.88%
Commercial Bank of Kuwait	0.690	0.005	0.73%	1.90	13.19	3.58	1,305	0.7%	37.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.19%
Gulf Bank	0.264	0.001	0.38%	1.22	13.10	3.62	887	0.4%	-12.1%	1.09	4.11	9.6%	1.0%	0.338	0.246	2.17%
Burgan Bank	0.182	0.000	0.00%	0.70	18.46	4.19	627	0.0%	-12.7%	0.04	0.24	3.8%	0.7%	0.229	0.179	1.53%
Ahli United Bank	0.252	-0.002	-0.79%	0.86	19.40	3.15	568	-0.8%	-10.6%	0.01	0.04	4.5%	0.8%	0.300	0.247	1.39%
Warba Bank	0.189	0.004	2.16%	1.01	26.13	1.57	389	2.2%	-18.9%	0.59	3.13	3.9%	0.4%	0.250	0.182	0.95%
Al Ahli Bank of Kuwait	0.248	0.004	1.64%	0.79	15.18	3.04	585	1.6%	-18.8%	0.62	2.49	5.2%	0.6%	0.332	0.211	1.43%
Kuwait International Bank	0.155	0.003	1.97%	0.57	15.80	2.41	238	-3.7%	-15.2%	0.87	5.68	3.0%	0.5%	0.195	0.148	0.58%
Total Banking Sector - 10 Companies							24,975			8.52	22.55					61.01%

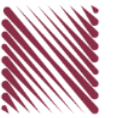
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.704	0.011	1.59%	1.33	10.35	8.66	375	1.59%	-13.38%	0.39	0.55	12.6%	6.9%	0.862	0.670	0.92%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.18%
Kuwait Foundry	0.399	0.004	1.01%	2.16	4.28	27.18	26	1.01%	49.57%	0.01	0.03	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							474			0.40	0.59					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.505	-0.003	-0.59%	1.50	74.93	2.36	157	-0.6%	29.3%	0.34	0.66	2.0%	1.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.109	0.002	1.87%	0.74	NM	0.00	23	1.9%	-2.7%	0.01	0.05	-11.1%	-5.9%	0.134	0.091	0.06%
Total Consumer Goods - 2 Companies							179			0.34	0.72					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.468	-0.006	-0.41%	10.24	17.10	5.29	323	-0.4%	-22.4%	0.20	0.14	61.1%	7.0%	2.200	1.455	0.79%
Kuwait National Cinema	1.150	0.000	0.00%	1.32	12.86	5.22	106	0.0%	21.1%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.142	0.000	0.00%	0.86	12.59	3.52	57	0.0%	-2.1%	0.00	0.02	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	0.001	0.71%	0.81	12.78	3.55	57	0.7%	-5.4%	0.00	0.00	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.103	0.002	1.98%	0.42	NM	0.00	29	2.0%	-7.3%	0.01	0.06	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.022	-0.001	-5.98%	0.23	1.81	0.00	4	-6.0%	0.9%	0.36	15.58	13.6%	13.4%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.319	0.002	0.63%	11.67	18.28	0.00	58	0.6%	222.2%	0.83	2.55	64.9%	1.8%	0.334	0.058	0.14%
Kuwait Resorts	0.074	0.000	-0.14%	0.49	13.13	3.94	15	-0.1%	-6.0%	0.02	0.21	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.114	0.001	0.88%	0.92	8.74	5.31	13	0.9%	1.8%	0.02	0.17	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.178	0.000	0.00%	1.42	12.13	2.55	33	0.0%	-19.8%	0.05	0.27	12.2%	9.4%	0.230	0.173	0.08%
Kuwait Hotels	0.198	0.000	0.00%	2.10	12.87	0.00	11	0.0%	11.9%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.165	0.005	0.43%	4.10	13.21	5.95	319	0.4%	nm	0.29	0.25	35.1%	14.5%	1.287	0.750	0.78%
Total Consumer Services - 13 Companies							1,030			1.77	19.25					2.52%

DAILY MARKET COVERAGE REPORT

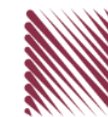
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.275	0.002	0.73%	2.58	5.28	12.33	310	0.7%	-27.4%	0.04	0.15	38.9%	13.6%	0.392	0.258	0.76%
Kuwait Projects Company Holding	0.119	0.002	1.71%	0.68	29.25	0.00	541	1.7%	4.5%	0.25	2.14	1.9%	0.2%	0.147	0.099	1.32%
National Industries Group Holding	0.202	0.002	1.00%	0.95	141.84	2.38	456	1.0%	-3.2%	0.74	3.67	0.8%	1.2%	0.240	0.181	1.11%
Boursa Kuwait Securities Co	1.840	-0.005	-0.27%	6.52	23.58	4.61	369	-0.3%	-10.1%	0.33	0.18	32.3%	19.1%	2.410	1.760	0.90%
GFH Financial Group	0.081	0.002	2.52%	0.93	8.72	6.14	284	2.5%	4.5%	0.33	4.06	10.5%	1.2%	0.095	0.069	0.69%
National Investments	0.226	-0.002	-0.88%	1.03	178.13	12.28	180	-0.9%	-3.8%	0.13	0.58	0.5%	0.2%	0.292	0.183	0.44%
Tamdeen Investment	0.515	0.000	0.00%	0.53	13.36	2.33	172	0.0%	-15.6%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.42%
Alimtiq Investment Group	0.064	0.000	-0.62%	0.41	NM	13.95	66	-0.6%	-13.9%	0.12	1.91	-2.0%	-0.6%	0.087	0.053	0.16%
Commercial Facilities	0.161	-0.001	-0.62%	0.53	12.50	9.88	82	-0.6%	-9.5%	0.01	0.03	4.2%	2.4%	0.199	0.155	0.20%
Aayan Leasing and Investment	0.163	0.003	1.88%	1.15	9.39	4.69	108	1.9%	20.3%	0.93	5.73	12.6%	8.4%	0.171	0.104	0.26%
Kuwait Investment	0.131	0.002	1.55%	0.59	9.14	3.88	69	1.6%	-15.1%	0.05	0.36	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.170	0.001	0.59%	0.98	2.97	2.96	87	0.6%	-4.5%	0.03	0.17	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.179	-0.002	-1.10%	1.36	34.35	2.17	146	-1.1%	60.5%	1.79	9.91	3.7%	3.1%	0.195	0.099	0.36%
Kuwait Financial Centre	0.102	0.002	2.00%	0.50	NM	5.00	51	2.0%	-4.8%	0.00	0.00	-0.9%	0.6%	0.121	0.092	0.12%
Gulf Investment House	0.387	0.000	0.00%	3.57	95	0.00	157	0.0%	-2.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.38%
Arabi Group Holdings	0.507	-0.004	-0.78%	3.59	NM	0.00	175	-0.8%	114.0%	0.74	1.43	-13.5%	-1.5%	0.567	0.174	0.43%
Kuwait and Middle East Financial Investment	0.086	0.000	0.00%	0.76	NM	0.00	19	0.0%	-8.6%	0.00	0.01	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.030	-0.001	-3.25%	0.30	NM	0.00	18	-3.2%	-14.4%	0.00	0.06	-12.4%	-7.9%	0.040	0.022	0.04%
Asiya Capital Investments	0.047	0.000	0.64%	0.49	NM	0.00	38	0.6%	-13.4%	0.05	1.11	-4.8%	-4.7%	0.063	0.035	0.09%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.64	25.23	5.50	33	0.0%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.061	0.000	0.49%	0.60	NM	0.00	24	0.5%	-15.9%	0.00	0.03	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.093	0.000	0.00%	0.54	33.10	10.75	32	0.0%	-9.7%	0.03	0.32	1.6%	0.7%	0.115	0.089	0.08%
First Investment	0.045	0.001	1.57%	0.82	NM	0.00	20	1.6%	-28.9%	0.01	0.25	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.082	-0.004	-4.77%	0.00	NM	0.00	24	-4.8%	-2.3%	0.00	0.05	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.103	-0.003	-2.83%	1.06	44.17	4.72	48	-2.8%	26.2%	0.74	7.13	2.4%	2.3%	0.117	0.066	0.12%
Al Madar Investment	0.087	0.000	0.00%	0.82	170.39	0.00	18	0.0%	-23.8%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.044	-0.002	-3.49%	0.72	NM	0.00	9	-3.5%	-23.3%	0.01	0.23	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.001	0.88%	0.54	8.67	5.31	15	0.9%	-3.7%	0.00	0.03	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.029	0.002	6.55%	0.82	NM	0.00	13	6.5%	1.1%	0.09	3.23	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.059	0.000	0.00%	0.46	NM	0.00	18	0.0%	-9.2%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.121	0.000	0.00%	0.73	17.16	4.09	28	0.0%	-6.0%	0.28	2.32	4.2%	2.9%	0.135	0.092	0.07%
Osoul Investment	0.091	0.000	0.00%	0.76	5.61	6.59	12	0.0%	-7.0%	0.00	0.00	14.0%	10.9%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.001	1.45%	0.47	48.71	0.00	9	1.4%	-32.0%	0.01	0.22	NM	NM	0.074	0.040	0.02%
Amar Finance and Leasing	0.061	0.000	0.00%	0.55	14.64	0.00	12	0.0%	-2.9%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.154	0.001	0.65%	1.72	59.40	0.00	20	0.7%	-9.5%	0.18	1.17	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.215	-0.002	-0.92%	1.28	9.27	0.00	54	-0.9%	119.0%	1.62	7.47	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.033	0.011	46.67%	0.75	23.94	0.00	5	46.7%	3.2%	0.01	0.31	3.2%	3.1%	0.024	0.014	0.01%
Ektitab Holding	0.023	0.000	0.44%	0.76	NM	0.00	7	0.4%	116.3%	0.01	0.27	-0.2%	-0.2%	0.030	0.008	0.02%
Kuwait Emirates Holding Co	0.033	-0.001	-2.64%	0.25	74.13	0.00	6	-2.6%	-10.3%	0.00	0.05	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.134	0.001	0.75%	0.35	NM	0.00	4	0.8%	68.4%	0.06	0.46	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.119	0.001	0.85%	1.27	93.65	0.00	36	0.8%	6.3%	0.28	2.34	1.6%	1.0%	0.132	0.102	0.09%
Al Deera Holding	0.207	0.007	3.50%	1.46	41.07	0.00	19	3.5%	25.0%	0.00	0.01	3.4%	1.7%	0.219	0.134	0.05%
AL Safat Investment	0.109	0.004	3.81%	1.30	24.14	0.00	31	3.8%	-1.9%	0.52	4.82	5.5%	2.7%	0.131	0.086	0.08%
Gulf Franchising Holding	0.056	0.000	0.00%	1.09	85.00	0.00	2	0.0%	-37.6%	0.00	0.00	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,828			9.40	62.20					9.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

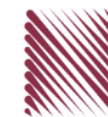


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.40%
Advanced Technology	0.439	0.000	0.00%	0.92	10.47	4.56	66	0.0%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.58%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.561	0.003	0.54%	0.75	20.71	0.00	1,432	1.1%	-22.5%	3.44	6.07	4.1%	2.9%	0.820	0.509	3.50%
Human Soft Holding	3.107	-0.018	-0.58%	3.80	9.17	12.19	397	-0.6%	-6.8%	0.19	0.06	40.5%	32.8%	3.845	3.057	0.97%
Alafco Aviation Lease and Finance	0.169	-0.001	-0.59%	0.74	NM	0.00	161	-0.6%	-16.3%	0.04	0.26	-16.4%	-3.6%	0.220	0.162	0.39%
Kuwait Cement	0.159	-0.003	-1.85%	0.61	27.36	3.09	113	-1.9%	-27.4%	0.03	0.18	2.2%	1.4%	0.235	0.157	0.28%
Gulf Cable and Electrical Industries Group	1.183	0.009	0.77%	1.09	13.12	5.11	246	0.8%	-3.4%	0.86	0.73	8.3%	6.4%	1.340	0.967	0.60%
Integrated Holding	0.434	0.002	0.46%	1.80	34.89	3.47	110	0.5%	16.8%	0.39	0.91	5.1%	3.3%	0.454	0.321	0.27%
Kuwait Portland Cement	0.824	0.007	0.86%	1.11	13.57	8.57	83	0.9%	0.0%	0.04	0.05	8.3%	6.3%	0.945	0.751	0.20%
United Projects for Aviation Services	0.200	0.010	5.26%	0.69	159.66	0.00	76	5.3%	-6.9%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.745	0.009	1.22%	1.91	21.80	2.72	134	1.2%	20.1%	0.07	0.09	8.9%	3.6%	0.785	0.566	0.33%
National Industries	0.164	0.000	0.00%	0.68	15.40	6.10	59	0.0%	-15.5%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.268	0.015	5.93%	0.96	10.87	7.91	32	5.9%	-14.8%	0.01	0.05	9.1%	5.4%	0.324	0.248	0.08%
Ras Al Khaimah for White Cement and Constructi	0.094	0.000	0.00%	0.74	61.97	0.00	47	0.0%	-29.7%	0.00	0.00	1.2%	1.0%	0.147	0.082	0.11%
Combined Group Contracting	0.434	0.005	1.17%	1.44	7.04	6.99	74	1.2%	-5.5%	0.40	0.93	21.5%	5.5%	0.476	0.361	0.18%
Kuwait and Gulf Link Transport	0.054	0.000	-0.19%	0.39	NM	0.00	15	-0.2%	-8.3%	0.00	0.04	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.170	-0.002	-1.16%	0.93	11.76	6.98	17	-1.2%	6.8%	0.01	0.05	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.033	0.000	-0.60%	0.28	NM	0.00	8	-0.6%	1.5%	0.00	0.09	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.085	0.000	0.36%	0.70	11.36	5.92	14	0.4%	5.0%	0.02	0.21	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.109	0.000	0.00%	0.59	6.54	6.12	19	0.0%	5.0%	0.07	0.64	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.031	0.004	14.07%	0.53	NM	0.00	2	14.1%	-41.3%	0.00	0.11	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.313	0.003	0.97%	0.98	9.27	5.81	47	1.0%	-5.5%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.11%
Total Industrials - 23 Companies							3,119			5.59	10.59					7.62%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

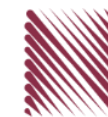


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	0.011	0.61%	1.75	10.46	3.02	511	0.6%	76.3%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.25%
Al Ahleia Insurance	0.605	0.000	0.00%	1.01	7.48	6.61	131	0.0%	21.5%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.32%
Kuwait Insurance	0.444	0.000	0.00%	0.61	2.20	9.01	82	0.0%	-15.3%	0.00	0.01	NULL	NULL	0.627	0.434	0.20%
Kuwait Reinsurance	0.395	0.000	0.00%	1.39	11.59	1.39	103	0.0%	49.5%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	10.24	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.001	1.09%	0.73	7.21	5.62	24	1.1%	16.7%	0.00	0.01	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.056	-0.009	-13.64%	0.76	41.35	0.00	6	-13.6%	41.8%	0.00	0.03	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.024	0.002	7.14%	0.60	39.30	0.00	3	7.1%	-8.6%	0.01	0.23	0.8%	0.8%	0.042	0.019	0.01%
Total Insurance - 8 Companies							888			0.01	0.27					2.17%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.739	0.000	0.00%	1.74	9.33	6.77	72	0.0%	-6.3%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.18%
Independent Petroleum Group	0.413	-0.042	-9.23%	0.83	10.49	6.59	75	-9.2%	-10.8%	0.00	0.00	7.9%	1.4%	0.545	0.407	0.18%
Burgan for Well Drilling Trading and Maintenance	0.097	0.002	1.89%	0.33	8.14	0.00	26	1.9%	-17.3%	0.01	0.08	4.2%	1.4%	0.133	0.094	0.06%
Energy House Holding	0.057	0.004	7.36%	0.59	NM	0.00	3	7.4%	187.5%	0.00	0.01	-2.4%	-2.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.017	0.012	0.02%
Senegy Holding	0.037	0.000	0.00%	0.77	NM	0.00	7	0.0%	-18.7%	0.08	2.20	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							188			0.09	2.29					0.46%

DAILY MARKET COVERAGE REPORT

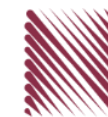
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Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.834	0.009	1.09%	1.84	17.22	1.60	1,098	1.1%	3.1%	0.38	0.46	11.1%	5.5%	0.894	0.680	2.68%
Salhia Real Estate	0.417	0.000	0.00%	1.34	14.51	3.43	229	0.0%	-14.6%	0.40	0.95	9.6%	3.7%	0.550	0.409	0.56%
Commercial Real Estate	0.099	0.000	0.40%	0.61	18.01	2.95	176	0.4%	3.0%	0.34	3.38	3.4%	2.0%	0.111	0.091	0.43%
National Real Estate	0.071	-0.001	-1.11%	0.33	14.62	0.00	134	-1.1%	-42.2%	0.51	7.07	2.3%	1.6%	0.156	0.070	0.33%
Tamdeen Real Estate	0.377	0.000	0.00%	0.67	9.92	3.18	151	0.0%	1.9%	0.00	0.00	7.0%	3.8%	0.405	0.296	0.37%
Kuwait Real Estate	0.163	-0.002	-1.21%	1.17	15.19	1.77	150	-1.2%	57.4%	1.72	10.43	7.9%	2.9%	0.170	0.094	0.37%
United Real Estate	0.051	0.001	2.62%	0.34	206.67	0.00	66	2.6%	-21.4%	0.02	0.31	0.5%	0.2%	0.080	0.048	0.16%
First Dubai for Real Estate Development	0.039	0.001	1.58%	0.40	NM	0.00	28	1.6%	-22.3%	0.05	1.40	-6.8%	-5.4%	0.059	0.038	0.07%
Al Mazaya Holding	0.056	0.001	0.90%	0.78	NM	0.00	34	0.9%	18.4%	0.15	2.75	-70.8%	-19.6%	0.058	0.035	0.08%
Ajial Real Estate Entertainment	0.253	0.003	1.20%	0.38	11.13	1.90	51	1.2%	-9.2%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.085	0.000	0.36%	0.50	10.05	5.92	29	0.4%	5.8%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.114	0.001	0.88%	2.36	7.38	0.00	37	0.9%	85.2%	0.29	2.54	38.2%	6.3%	0.116	0.048	0.09%
Aayan Real Estate	0.076	0.001	1.88%	0.51	6.71	6.70	32	1.9%	-3.5%	0.04	0.48	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.075	0.002	2.61%	0.25	NM	0.00	19	2.6%	-21.6%	0.03	0.34	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.052	0.000	-0.76%	0.57	22.56	0.00	24	-0.8%	-11.3%	0.02	0.30	2.5%	NM	0.069	0.048	0.06%
Arkan Al Kuwait Real Estate	0.085	-0.004	-3.95%	0.65	13.92	6.78	21	-4.0%	-23.7%	0.00	0.03	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.058	0.003	4.68%	0.68	9.49	8.99	33	4.7%	-0.9%	0.02	0.38	7.2%	4.2%	0.070	0.046	0.08%
Dalqan Real Estate	0.156	0.001	0.65%	1.48	50.16	1.90	9	0.6%	-31.3%	0.01	0.06	2.9%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.038	0.002	5.93%	0.73	6.40	0.00	21	5.9%	53.9%	0.25	6.84	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.054	0.003	6.04%	0.47	14.29	7.80	20	6.0%	-4.1%	0.17	3.16	3.3%	1.8%	0.059	0.044	0.05%
Al-Arabiya Real Estate	0.052	0.000	0.58%	0.50	5.30	0.00	19	0.6%	44.6%	0.02	0.32	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.060	-0.001	-0.83%	0.49	19.74	3.33	14	-0.8%	-5.4%	0.00	0.01	2.5%	2.0%	0.066	0.044	0.03%
Mashaer Holding	0.062	0.000	0.00%	0.69	4.35	0.00	11	0.0%	13.3%	0.01	0.09	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	0.0%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.090	0.001	1.12%	0.77	10.29	8.99	9	1.1%	-19.1%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.029	0.000	-0.34%	0.46	NM	0.00	7	-0.3%	-2.3%	0.00	0.02	-11.8%	-1.9%	0.042	0.026	0.02%
Kuwait Real Estate Holding	0.034	0.000	-0.58%	1.10	NM	0.00	6	-0.6%	4.8%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.016	0.000	-0.64%	0.28	NM	0.00	3	-0.6%	-25.7%	0.01	0.83	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.183	0.009	5.17%	1.87	NM	0.00	18	5.2%	94.8%	0.29	1.62	-16.3%	-16.1%	0.189	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.034	0.028	0.01%
Al Masaken International Real Estate Developmen	0.033	0.000	-0.90%	0.52	20.18	0.00	3	-0.9%	23.8%	0.02	0.52	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.046	0.003	7.01%	0.24	23.78	0.00	6	7.0%	-28.7%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,491			4.74	44.31					6.09%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.077	0.001	0.65%	0.69	NM	0.00	8	0.7%	-20.2%	0.01	0.11	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.69	NM	0.0%	8			0.01	0.11	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.492	0.005	1.03%	1.70	10.03	7.19	2,129	1.0%	-13.5%	0.65	1.32	17.3%	5.4%	0.629	0.485	5.20%
Kuwait Telecommunications	0.550	0.005	0.92%	2.39	15.91	5.50	549	0.9%	-6.8%	0.27	0.49	15.2%	8.1%	0.793	0.532	1.34%
National Mobile Telecommunications	1.259	0.033	2.69%	1.06	7.40	5.71	631	2.7%	5.8%	0.04	0.03	15.0%	8.0%	1.295	0.800	1.54%
Hayat Communications	0.082	0.000	0.00%	0.77	NM	0.00	7	0.0%	36.9%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,316			0.96	1.84					8.10%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.187	0.001	0.54%	1.68	15.00	6.45	206	0.5%	-1.1%	0.04	0.20	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							206			0.04	0.20					0.50%

Total Market 150 Companies				1.65	31.49	4.02	40,940			31.87	164.86					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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